

KINBAURI GOLD CORP.

110 WESTHUNT DRIVE, P.O. BOX 158
CARP, ONTARIO K0A 1L0 CANADA
PHONE: 613.836.2594 FAX: 613.831.2730
EMAIL: kinbauri@kinbauri-gold.com



September 10, 2009

Dear Shareholder,

If you are reading this document, you have probably misplaced or have lost your Kinbauri Certificate(s). **If you have already submitted your share certificates to Kingsdale please disregard this letter.** If a certificate is lost, you must contact **Sharon Hughes** at Equity Transfer and Trust in this regard and advise her accordingly. **Sharon will send you the replacement package outlining the documents and fees required to have them replaced. Please read it carefully and follow the instructions.**

Rather than receiving the replacement certificate(s) and then tendering it for the \$0.75 per share compensation, you may prefer to expedite the tendering process and receive your compensation in one step, by printing out and completing **the Letter of Transmittal displayed on this website** and sending it in to Equity Transfer (address on Letter of Transmittal) along with the replacement documentation and fees. If all the documentation is in order and the fees are paid; Equity will send you a cheque in the appropriate amount, rather than the certificate. **Please contact Sharon with respect to any questions regarding the Letter of Transmittal.**

Yours Truly,

Darrell Munro
Kinbauri Gold Corp.

Sharon Hughes

Administrator, Investor Services

Tel : (416) 361-0930 ext 238

Fax : (416) 361-0470

shughes@equitytransfer.com

Equity Transfer & Trust Company

200 University Avenue, Suite 400, Toronto, ON M5H 4H1

www.equitytransfer.com